

300130



010-59312839  
fujian@gtjas.com  
S0880515040001

25%

35

35

2015

|           |     |      |       |       |       |       |       |
|-----------|-----|------|-------|-------|-------|-------|-------|
| 2015-2017 | EPS | 0.36 | +0.01 | /0.50 | +0.05 | /0.65 | +0.05 |
|           | 35  |      | 2016  |       |       |       |       |

8.16.00  
 2016.03.08



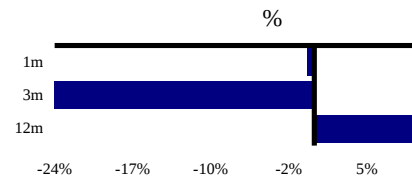
| 2013A | 2014A | 2015E | 2016E | 2017E |
|-------|-------|-------|-------|-------|
| 499   | 678   |       |       |       |

300130

|  |       |
|--|-------|
|  | 35.00 |
|  | 35.00 |
|  | 26.33 |

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