

300130 2019

24.92

17.83

2017	2018E	2019E	2020E
1,120	1,570	1,661	1,846
60	92	118	138
425	496	634	743
12	23	29	33
252	384	384	439
544	614	634	743

2017	2018E	2019E	2020E
1,237	2,302	2,942	3,447
758	1,535	1,919	2,197
14	26	33	38
114	138	168	200
261	355	444	527
29			

2

2016

6

2017

2015

2017

2018

			010-66500809	zhangyujie@hcyjs.com
			010-66500827	duboya@hcyjs.com
			010-63214670	

(300)

6 20%
6 10% 20%
6 -10% 10%
6 10% 20%

3-6 5%
3-6 -5% 5%
3-6 5%

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100033	518034	200120
010-66500801	0755-82027731	021-50581170
010-66500900	0755-82828562	021-20572500